

United States Bankruptcy Court  
District of Nevada

In re:  
USA COMMERCIAL MORTGAGE COMPANY  
Debtor

Case No. 06-10725-lbr  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0978-2

User: castellan  
Form ID: pdf910

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Total Noticed: 4

Date Rcvd: Apr 04, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 06, 2012.

2840233 +ROSALIE A MORGAN IRA, 6869 EAGLE WING CIR, SPARKS NV 89436-8496  
2840234 +ROSALIE ALLEN MORGAN TRUST DTD 1/31/03, C/O ROSALIE ALLEN MORGAN TTEE, 6869 EAGLE WING CIR,  
SPARKS NV 89436-8496  
2685380 +Rosalie A. Morgan IRA, c/o First Savings Bank Custodian, 6869 Eagle Wing Circle,  
Sparks, NV 89436-8496  
2685384 +Rosalie Allen Morgan Trust dated 1/31/03, c/o Rosalie Allen Morgan Trustee,  
6869 Eagle Wing Circle, Sparks, NV 89436-8496

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 06, 2012

Signature:



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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 4, 2012 at the address(es) listed below:

ADAM M. STARR on behalf of Creditor MESIROW FINANCIAL INTERIM MANAGEMENT, LLC starra@gtlaw.com  
 ALAN R SMITH on behalf of Creditor LENDERS PROTECTION GROUP mail@asmithlaw.com  
 ALLAN B. DIAMOND on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY adiamond@diamonddmccarthy.com  
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY  
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TOTAL: 138



Honorable Linda B. Riegle  
United States Bankruptcy Judge



Entered on Docket  
5 April 04, 2012

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*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,  
Debtor.

Case No. BK-S-06-10725-LBR  
Chapter 11

**Order Scheduling Settlement Conference  
Re Rosalie Morgan**

**Settlement Conference Date: June 11, 2012  
Time: 9:00 a.m.**

A settlement conference is hereby ordered to commence on **June 11, 2012 at 9:00 a.m.** before the Hon. Gregg Zive, at the United States Bankruptcy Court, Courtroom # 1, 300 Booth Street, Reno, NV 89509. Counsel of record and the parties must be present in person at the conference. In the case of non-individual parties, a representative with binding settlement authority must attend the settlement conference. Only upon obtaining an order from the settlement conference judge in advance of the settlement conference may a client participate telephonically. Any requested exception to the attendance requirements must be submitted to Judge Zive for approval in advance of the settlement conference. The settlement conference shall not be continued or vacated without prior approval of



Judge Zive. IF EITHER PARTY FAILS TO ATTEND THE SETTLEMENT  
CONFERENCE, THE COURT MAY IMPOSE SANCTIONS.

**PREPARATION FOR SETTLEMENT CONFERENCE**

No later than seven business days before the settlement conference, the parties shall exchange written settlement offers. No later than four business days before the settlement conference each party shall submit a confidential settlement conference statement to Judge Zive's Chambers. The confidential statements will include a copy of the last settlement offers. Only Judge Zive will be allowed to review the confidential statements. The settlement conference statement should be delivered directly to Judge Zive's chambers in an envelope clearly marked "Contains Confidential Settlement Brief" or faxed to Judge Zive's chambers at (775) 326-2185.

The settlement conference statement shall be no longer than five (5) double-spaced pages and it shall contain the following information:

1. A brief statement of the nature of the action.
2. A concise summary of the evidence that supports your theory of the case, including information documenting your damages claims. You may attach to your statement a limited number of documents or exhibits that are especially relevant to key factual or legal issues.
3. A brief analysis of the key issues involved in the litigation.
4. A discussion of the strongest points in your case, both legal and factual, and a frank discussion of the weakest points as well. The Court expects you to present a candid evaluation of the merits of your case.
5. A further discussion of the strongest and weakest points in your opponents' case, but only if they are more than simply the converse of the weakest and strongest points in your case.
6. A history of settlement discussions, if any, which details the demands and offers which have been made, and the reasons they have been rejected.
7. The settlement proposal that you believe would be fair.

1 8. The settlement proposal that you would honestly be willing to make in order to  
2 conclude this matter and stop the expense of litigation.

3 The purpose of the settlement conference statement is to assist Judge Zive in  
4 preparing for and conducting the settlement conference. In order to facilitate a meaningful  
5 conference, your utmost candor in responding to all of the above listed questions is  
6 required. The confidentiality of each statement will be strictly maintained and, following  
7 the conference, the confidential statements will be destroyed. DO NOT SERVE A COPY  
8 OF YOUR STATEMENT ON OPPOSING COUNSEL AND DO NOT DELIVER OR  
9 MAIL THE STATEMENT TO THE CLERK'S OFFICE.

10 FAILURE TO APPEAR AT THE SETTLEMENT CONFERENCE COULD  
11 RESULT IN THE IMPOSITION OF SANCTIONS. IF THE MATTER IS SETTLED  
12 BEFORE THE SETTLEMENT CONFERENCE DATE, THE PARTIES MUST NOTIFY  
13 THE SETTLEMENT CONFERENCE JUDGE'S CALENDAR CLERK SO THAT THE  
14 MATTER CAN BE TAKEN OFF CALENDAR.

15  
16 PREPARED AND RESPECTFULLY SUBMITTED BY:

17 **LEWIS AND ROCA LLP**

18 By /s/ John Hinderaker (#018024)  
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# # #